



# BOHRA & CO.

CHARTERED ACCOUNTANTS

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## Limited Review Report for Company M/s. Dhoot Industrial Finance Ltd.

**Review Report to  
The Board of Directors,  
M/s Dhoot Industrial Finance Ltd.  
504, Raheja Centre,  
Nariman Point,  
Mumbai - 400021**


Dear Sir / Madam,

We have reviewed the accompanying statement of unaudited financial results of Dhoot Industrial Finance Limited for the Quarter ended 31<sup>st</sup> December, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For BOHRA & CO.  
CHARTERED ACCOUNTANTS  
Firm Registration No.136492W**

  
**R. C. BOHRA  
PARTNER  
M.No.073480**



Place : MUMBAI  
Dated : 13.02.2017

# DHOOT INDUSTRIAL FINANCE LIMITED

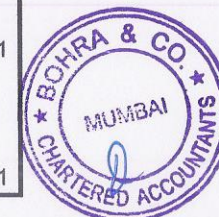
CIN : L51900MH1978PLC020725

Regd. Office : 504 Raheja Centre, 214, Nariman Point, Mumbai - 400 021.

## PART I - Statement of Unaudited Financial Results for the Quarter & Nine Months Ended on December 31, 2016

(₹ In lakhs)

Sr.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		December 31, 2016 (Unaudited)	September 30, 2016 (Unaudited)	December 31, 2015 (Unaudited)	December 31, 2016 (Unaudited)	December 31, 2015 (Unaudited)	March 31, 2016 (Audited)
<b>1</b>	<b>Income from Operations</b>						
	a) Net Sales/Income from Operations	1686.83	1759.96	1929.39	5383.03	8596.36	11909.26
	b) Other Operating Income	120.63	10.57	171.49	191.83	180.77	266.94
	<b>Total Income from Operations (Net)</b>	<b>1807.46</b>	<b>1770.53</b>	<b>2100.88</b>	<b>5574.86</b>	<b>8777.13</b>	<b>12176.20</b>
<b>2</b>	<b>Expenses</b>						
	a) Purchase of stock-in-trade	2179.09	1737.81	2379.40	5830.30	8161.12	10173.89
	b) Changes in inventories of stock-in-trade	(561.34)	(393.70)	(505.72)	(949.70)	(426.22)	813.99
	c) Employees benefits expense	7.48	6.95	6.30	21.39	17.99	25.76
	d) Depreciation and amortisation expenses	20.56	19.69	18.59	59.71	48.86	68.72
	e) Other expenses	93.61	141.74	122.71	325.60	415.01	543.54
	<b>Total Expenses</b>	<b>1739.40</b>	<b>1512.49</b>	<b>2021.28</b>	<b>5287.30</b>	<b>8216.76</b>	<b>11625.90</b>
<b>3</b>	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>68.06</b>	<b>258.04</b>	<b>79.60</b>	<b>287.56</b>	<b>560.37</b>	<b>550.30</b>
4	Other Income	163.74	63.18	19.48	246.93	324.48	376.54
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>231.80</b>	<b>321.22</b>	<b>99.08</b>	<b>534.49</b>	<b>884.85</b>	<b>926.84</b>
6	Finance Costs	103.78	127.93	63.80	306.71	137.74	181.24
<b>7</b>	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>128.02</b>	<b>193.29</b>	<b>35.28</b>	<b>227.78</b>	<b>747.11</b>	<b>745.60</b>
8	Exceptional Items	-	-	-	-	-	-
<b>9</b>	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>128.02</b>	<b>193.29</b>	<b>35.28</b>	<b>227.78</b>	<b>747.11</b>	<b>745.60</b>
10	Tax expense	71.29	34.00	10.94	99.41	239.41	219.08
<b>11</b>	<b>Net Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>56.73</b>	<b>159.29</b>	<b>24.34</b>	<b>128.37</b>	<b>507.70</b>	<b>526.52</b>
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
<b>13</b>	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>56.73</b>	<b>159.29</b>	<b>24.34</b>	<b>128.37</b>	<b>507.70</b>	<b>526.52</b>
14	Paid-up equity share capital (Face Value ₹10/-)	542.00	542.00	542.00	542.00	542.00	542.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	4,030.49
<b>16</b>	<b>16.1 Earning Per Share (EPS) (before extraordinary items) (of Face Value ₹ 10/- each) (not annualised)</b>						
	Basic & Diluted	1.05	2.94	0.45	2.37	9.37	9.71
	<b>16.2 Earning Per Share (EPS) (after extraordinary items) (of Face Value ₹ 10/- each) (not annualised)</b>						
	Basic & Diluted	1.05	2.94	0.45	2.37	9.37	9.71



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(₹ In lakhs)

Sr.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		December 31, 2016 (Unaudited)	September 30, 2016 (Unaudited)	December 31, 2015 (Unaudited)	December 31, 2016 (Unaudited)	December 31, 2015 (Unaudited)	March 31, 2016 (Audited)
<b>1</b>	<b>Segment Revenue</b>						
	(a) Trading	1794.90	1719.96	2095.08	5479.04	8699.00	12094.56
	(b) Power Generation	12.62	53.63	7.04	107.28	101.64	110.23
	(c) Others	159.05	44.28	5.38	209.02	275.87	283.23
	<b>Net Sales / Income from Operations</b>	<b>1966.57</b>	<b>1817.87</b>	<b>2107.50</b>	<b>5795.34</b>	<b>9076.51</b>	<b>12488.02</b>
<b>2</b>	<b>Segment Results</b>						
	<b>(Profit)(+) / Loss (-) before tax &amp; interest from each segment)</b>						
	(a) Trading	107.80	272.74	106.10	374.97	580.37	679.76
	(b) Power Generation	1.48	42.01	(3.13)	72.15	66.11	60.89
	(c) Others	159.05	44.28	5.38	209.02	261.73	276.78
	<b>Total</b>	<b>268.33</b>	<b>359.03</b>	<b>108.35</b>	<b>656.14</b>	<b>908.21</b>	<b>1017.43</b>
	Less a) Interest	103.78	127.93	63.80	306.71	137.73	181.24
	b) Other un-allocable expenditure net of un-allocable Income	36.53	37.81	9.27	121.65	23.37	90.59
	<b>Net Profit Before Tax</b>	<b>128.02</b>	<b>193.29</b>	<b>35.28</b>	<b>227.78</b>	<b>747.11</b>	<b>745.60</b>
<b>3</b>	<b>Capital Employed</b>						
	<b>(Segment Assets-Segment Liabilities)</b>						
	(a) Trading	4375.06	3888.05	4908.44	4375.06	4908.44	3504.86
	(b) Power Generation	310.62	300.83	262.08	310.62	262.08	287.78
	(c) Others	3411.23	3173.38	643.63	3411.23	643.63	1842.52
	<b>Total</b>	<b>8096.91</b>	<b>7362.26</b>	<b>5814.15</b>	<b>8096.91</b>	<b>5814.15</b>	<b>5635.16</b>
	<b>Add : Un-allocated Corporate Assets - Liabilities</b>	<b>(3292.81)</b>	<b>(2615.19)</b>	<b>(1126.92)</b>	<b>(3292.81)</b>	<b>(1126.92)</b>	<b>(973.56)</b>
	<b>TOTAL</b>	<b>4804.10</b>	<b>4747.07</b>	<b>4687.23</b>	<b>4804.10</b>	<b>4687.23</b>	<b>4661.60</b>

- Notes :**
1. The above Financial results were reviewed by the Audit Committee & approved by the Board at its Meeting held on February 13, 2017
  2. Previous period figures have been regrouped / rearranged wherever necessary.

Place : Mumbai

Date : February 13, 2017



For and on Behalf of the Board

  
 (Managing Director)